

NOTICE OF COMPLETE FILING – FORM 3

To:

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File Reference No.....
Case Title.....

YOU ARE HEREBY NOTIFIED:

1. That the Merger or Acquisition notification submitted to the Authority is complete.
2. That the Authority will consider the intended merger or acquisition as provided by section 13 of the Act.
3. That if the Authority requires additional information, you will be contacted.

Dated this day of 20.....

Signed:.....

REGISTRAR